

EXHIBIT A

Rhodes Homes 13 Week Cash Flow Forecast
Prepared 4/1/2009

Starting Cash on 4/1/2009		\$ 1,863,563																
Week Ending [1]	1	2	3	4	4/10/2009	4/17/2009	4/24/2009	5/1/2009	5/8/2009	5/15/2009	5/22/2009	5/29/2009	9	10	11	12	13	Totals
Units Closed - Standing Inventory Sold)	0	0	0	6	1	0	0	0	0	0	0	0	0	0	0	0	0	0
Units Closed - Under Construction (Sold)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Net Revenues - Standing Inventory (Projected)	\$ -	\$ -	\$ -	\$ 968,582	\$ 315,491	\$ 2,301,128	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 3,585,201
Net Revenues - Under Construction (Sold)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 3,076,667
Net Revenues - Standing Inventory (Projected)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 3,837,925
Revenues - Park Construction	21,000	85,000	70,200	-	1,342,000	315,000	65,000	62,000	62,000	415,000	596,050	971,425	737,783	1,419,389	\$ -	\$ -	\$ -	2,072,000
Tuscany Golf Course Revenues	-	-	68,000	-	1,98,403	68,000	65,000	62,000	62,000	1,438,315	73,000	65,000	60,000	50,000	51,000	54,000	2,09,103	792,200
Pinnacle Grading Revenues	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	4,645,821
Total Cash Receipts	21,000	85,000	1,038,782	2,923,894	2,684,128	65,000	1,012,950	2,522,365	1,036,425	2,117,283	1,469,389	51,000	1,469,389	51,000	2,982,399	18,009,814	283,627	283,627
Insurance Financing	-	-	2,038	-	-	22,288	-	-	-	-	-	-	-	24,326	-	-	-	48,651
IT Services / Equip. (2)	-	-	21,791	-	-	8,591	-	-	-	-	-	-	-	-	-	-	-	38,972
Storage	-	-	1,635	-	-	1,635	-	-	-	-	-	-	-	1,635	-	-	-	4,905
Rent	-	-	29,878	-	-	29,878	-	-	-	-	-	-	-	29,878	-	-	-	89,634
Brokerage License	-	-	1,000	-	-	1,000	-	-	-	-	-	-	-	1,000	-	-	-	3,000
HOA Fees (3)	-	-	2,808	-	-	2,808	-	-	-	-	-	-	-	2,808	-	-	-	8,424
Model Home Leases (4)	-	-	30,014	-	-	30,014	-	-	-	-	-	-	-	30,014	-	-	-	90,041
Total 1st of Month Payments	-	60,892	28,271	-	-	96,213	-	98,251	-	-	-	283,598						
Rhodes Homes Payroll	-	73,864	73,864	73,864	73,864	73,864	73,864	73,864	73,864	73,864	73,864	73,864	73,864	73,864	73,864	73,864	73,864	886,374
Rhodes Homes Ordinary Course Professionals (5)	-	12,625	12,625	32,625	12,625	12,625	12,625	12,625	12,625	12,625	12,625	12,625	12,625	12,625	12,625	12,625	12,625	171,500
Rhodes Homes AZ Payroll	-	3,057	3,057	3,057	3,057	3,057	3,057	3,057	3,057	3,057	3,057	3,057	3,057	3,057	3,057	3,057	3,057	36,679
Total Payroll and Benefits	-	38,053	8,332	150,427														
Total Job Cost	-	127,600	127,600	117,878	97,878	1,253,980												
Pinnacle Job Cost) (6)	-	53,894	29,990	1,254,546	6,208	10,055	13,767	1,453,559	10,055	10,055	10,055	10,055	10,055	10,055	10,055	10,055	10,055	4,172,645
Pinnacle/Equipment Notes Payments)	-	-	-	93,000	-	-	-	93,000	-	-	-	-	-	-	-	-	-	93,000
Rhodes Homes Vertical Costs (Cost to Complete)	-	449,230	68,637	195,924	23,640	458,326	104,569	196,924	117,93	117,93	117,93	117,93	117,93	117,93	117,93	117,93	117,93	30,728
Rhodes Homes Vert. Costs - Projected Dirt for Sales (7)	-	-	-	-	58,347	116,694	233,387	116,694	233,387	233,387	233,387	233,387	233,387	233,387	233,387	233,387	233,387	1,571,759
Rhodes Ranch Land Dev. (Cost to Complete) (8)	-	-	-	-	-	15,000	15,000	15,000	15,000	15,000	15,000	15,000	15,000	15,000	15,000	15,000	15,000	
Rhodes Ranch Land Park (Job Cost) (9)	-	-	59,234	59,234	59,234	59,234	59,234	59,234	59,234	59,234	59,234	59,234	59,234	59,234	59,234	59,234	59,234	47,408
Rhodes Homes Warranty Repairs (Job Cost)	-	30,000	15,000	15,000	15,000	15,000	15,000	15,000	15,000	15,000	15,000	15,000	15,000	15,000	15,000	15,000	15,000	40,000
Rhodes Homes Vertical Costs - A/P (10)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	300,000
Rhodes Homes Land Dev. - A/P (10)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	23,500
Rhodes Homes Land Dev. - Spirit Underground A/P (10)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	239,156
Total Job Cost	-	83,894	55,454	1,490,117	350,713	239,623	678,021	3,229,728	412,906	350,469	187,163	291,727	1,583,080	1,583,080	1,583,080	1,583,080	1,583,080	9,451,194
Sales / Marketing	-	24,005	12,002	12,002	12,002	12,002	12,002	12,002	12,002	12,002	12,002	12,002	12,002	12,002	12,002	12,002	12,002	156,030
G & A	-	34,637	17,328	17,328	17,328	17,328	17,328	17,328	17,328	17,328	17,328	17,328	17,328	17,328	17,328	17,328	17,328	239,020
Builder Subsidies to Tuscany HOA	-	-	-	-	47,298	-	-	-	-	-	-	-	-	-	-	-	-	68,697
Sales and Use Tax (11)	-	-	-	-	47,408	-	-	-	-	-	-	-	-	-	-	-	-	47,408
Debtors' Restructuring Professionals	-	-	-	-	40,000	-	-	-	-	-	-	-	-	-	-	-	-	40,000
Committee's Restructuring Professionals	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	300,000
Employee & Consultant Housing and Travel Expenses	-	4,500	2,000	2,000	4,500	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	23,500
G&A Expenditures	-	63,162	31,331	31,331	178,687	30,331	33,931	180,331	30,331	33,931	180,331	54,230	30,331	54,230	30,331	180,331	30,331	87,456
Tuscany Golf Course Costs (12)	-	143,159	20,000	132,010	13,000	82,759	20,000	62,560	111,450	56,660	38,199	56,660	38,199	56,660	38,199	56,660	736,457	736,457
Starting Cash Position	-	1,863,563	1,884,563	1,634,017	1,788,984	3,053,251	4,881,879	4,566,047	4,686,409	3,680,836	4,113,586	5,518,592	6,615,949	6,058,814	6,058,814	6,058,814	6,058,814	1,863,563
Projected Net Revenue	-	21,000	1,038,782	1,038,782	2,923,894	2,684,128	65,000	1,012,950	2,522,365	1,036,425	2,117,283	1,469,389	51,000	2,982,399	18,009,814	18,009,814	18,009,814	18,009,814
Disbursement for Week	-	335,547	883,815	1,659,526	855,501	380,832	892,589	3,527,937	603,675	712,277	372,032	608,135	1,767,949	12,599,914	12,599,914	12,599,914	12,599,914	7,273,464
Ending Cash Position	\$ 1,884,563	\$ 1,634,017	\$ 1,788,984	\$ 3,053,251	\$ 4,881,879	\$ 4,566,047	\$ 4,686,409	\$ 3,680,836	\$ 4,113,586	\$ 5,518,592	\$ 6,615,949	\$ 6,058,814	7,273,464					

Notes:

- (1) Week 1 is a stub week starting April 1, 2009.
- (2) IT Services / Equip. payment in week 3 includes \$123,200 of software license renewal payments (Tinberline / Builder M/T).
- (3) HOA fees paid for completed communities in which the Company continues to own lots / property (Spanish Hills and Elkhorn).
- (4) Lease payments paid to owners of model homes (11 units) which are representative of product that continues to be sold in Tuscany and in Rhodes Ranch.
- (5) Ordinary course professionals and legal counsel (Bob Evans) to be paid on April 24.
- (6) Pinnacle job cost in Week 2 includes costs that would have been incurred in Week 1.
- (7) Vertical construction costs incurred related to prospective, ongoing sales of product that is at the dirt lot phase of construction; based on last three months' sales rate.
- (8) Land development work includes improvement work required under development agreement; \$135,000 estimated expenditure (spread ratably over nine weeks). \$45,000 return of cash (cash bond posted) expected 30-45 days after completion.
- (9) Rhodes Ranch remaining job costs assumed to be spread ratably over 8 weeks.
- (10) Prepayment accounts payable owed to critical vendors assumed to be paid in Week 8 in order to maintain existing and future business relationships.
- (11) Sales and Use Tax paid quarterly in arrears.
- (12) See attached schedule A for golf course expense details.